

		Date (year, month, day)	CODES		
Enterprise	Motor Sich JSC	USRUEO	2015	04	01
Territory	Zaporozhye region	COATSU	14307794		
Type of company	Joint-stock company	LOFC	2310137500		
Type of economic activity	Aircraft manufacture, airspace one included	SICEA	234		
Average amount of employees	27 064		30.30		
Address,	15, Motorobudivnykiv av., 69068, Zaporozhye				
Unit of measure:	Thousand of hryvnyas				
Drawn up (put mark "v" into the corresponding square):					
according to the accounting regulations (standard)					
according to the international financial reporting standard	V				

Consolidated Balance Sheet (Report on financial condition)
as on March 31, 20 15

Form No. 1 Code to 1801001

Assets	Row code	By the beginning of accounting period	By the end of accounting period
1	2	3	4
I. Non-circulating assets			
Intangible assets	1000	1 949	1 953
primary cost	1001	2 448	2 527
accumulated amortization	1002	-499	-574
Capital investments in progress	1005		
Fixed assets	1010	5 220 418	5 272 387
primary cost	1011	7 468 398	7 674 919
depreciation	1012	-2 247 980	-2 402 532
Investment property	1015	29 136	28 740
Investment property primary cost	1016	34 015	34 034
Investment property depreciation	1017	-4 879	-5 294
Long-term biological assets	1020		
Long-term financial investments: that are accounted by the method of participation other enterprises in the capital	1030	49 442	52 575
other financial investments	1035	32 290	30 332
Long-term debt receivables	1040	8 986	6 646
Deferred tax assets	1045		
Goodwill	1055	736	736
Other non-circulating assets	1090		
Total on Section I	1095	5 342 957	5 393 369
II. Circulating assets			
Stocks	1100	7 224 122	7 867 505
Production stocks	1101	2 030 373	2 248 428
Work-in-progress	1102	4 741 669	5 166 961
Finished products	1103	439 854	439 169
Commodities	1104	12 226	12 947
Current biological assets	1110	139	138
Bills received	1120	444	444
Debt receivables for goods, commodities, work and services:	1125	893 798	1 033 214
Debt receivables on settlements:			
granted advances	1130	1 123 363	1 192 297
budget settlements	1135	297 871	362 567
profit tax	1136	6 732	21 633
accrued income settlements receivables	1140		
Internal settlements	1145		
Other current debt receivables	1155	107 073	134 635
Current financial investments	1160	551 005	776 782

Money and money equivalents	1165	950 503	1 240 983
Cash	1166	11 628	718
Bank accounts	1167	592 524	733 943
Future expenses	1170		
Other circulating assets	1190	78 049	70 145
Total on Section II	1195	11 226 367	12 678 710
III. Non-circulating assets, withholding for sale and groups of retirement	1200	10 130	21 071
Balance	1300	16 579 454	18 093 150

Liabilities	Row code	By the beginning of accounting year	By the end of accounting year
1	2	3	4
I. Owned capital			
Registered capital	1400	280 529	280 529
Increases in the value of capital	1405	7 761	7 761
Additional capital	1410	541 524	518 667
Reserve capital	1415	71 184	71 184
Undistributed profit (uncovered loss)	1420	9 887 100	10 912 328
Unpaid capital	1425		
Withdrawn capital	1430	-14 670	-15 311
Uncontrolled part	1490	-10 999	-33 813
Total on Section I	1495	10 762 429	11 741 345
II. Long-term liabilities and lock-away			
Deferred tax liabilities	1500	33 256	33 082
Pension liabilities	1505	171 290	170 775
Long-term bank credits	1510	23 148	41 114
Other long-term liabilities	1515	29 168	30 240
Lock-away	1520	71 733	72 788
Target financing	1525	1 500 909	1 500 909
Total on Section II	1595	1 829 504	1 848 908
III. Current liabilities and lock-away			
Short-term bank credits	1600	494 668	571 569
Bills issued	1605	367	367
Current indebtedness on settlements:			
for long-term liabilities	1610	86 950	96 493
for goods, work, services	1615	592 548	495 875
for settlements with budget	1620	15 481	25 940
profit tax	1621	566	11
for insurance	1625	38 854	43 314
for payment of labour	1630	78 133	86 030
Current indebtedness on down payments received	1635	2 580 029	3 084 968
Current indebtedness on settlements with participants	1640	49 768	13 441
Current indebtedness on settlements from internal settlements	1645		
Current lock-away	1660	33 218	52 024
Future incomes	1665	1 326	1 348
Other current liabilities	1690	16 179	31 528
Total on Section III	1695	3 987 521	4 502 897
IV. Liabilities, connected with non-circulating assets, withholding for sale and groups of retirement	1700		
Balance	1900	16 579 454	18 093 150

Financial Director



V.O. Lunin

Accountant General



A.O. Tikhansky



Enterprise

Motor Sich JSC

Date (year, month, day)
NSREGU

CODES		
2015	04	01
14307794		

**Consolidated Report on financial results (Report on aggregate income)
for 1 quarter 2015**

Form No. 2 Code to SCMA 1801003

I. FINANCIAL RESULTS

Unit: thousand of hryvnias

Description of index	Row code	For accounting period	For previous period
1	2	3	4
Net income (proceeds) obtained from selling (goods, work, services)	2000	3 029 176	1 847 265
Cost of goods sold (goods, work, services)	2050	(1 240 718)	(930 979)
Gross: profit	2090	1 788 458	916 286
negative profit	2095	()	()
Other operational incomes	2120	2 956 772	1 321 232
Administrative expenditures	2130	(239 038)	(177 160)
Marketing costs	2150	(175 465)	(80 159)
Other operational expenditures	2180	(3 024 541)	(1 357 753)
Financial results of operational activity: profit	2190	1 306 186	622 446
negative profit	2195	()	()
Income from capital subscription	2200		99
Other financial incomes	2220	13 087	2 409
Other incomes	2240	177 777	7 378
Financial expenditures	2250	(13 585)	(21 150)
Losses from capital subscription	2255	(16)	(260)
Other losses	2270	(443 638)	(124 474)
Financial results before taxation: profit	2290	1 039 811	486 448
negative profit	2295	()	()
Costs (incomes) from profit tax	2300	(6 581)	237
Profit (negative profit) from discontinued activity after taxation	2305		
Net financial result: profit	2350	1 033 230	486 685
negative profit	2355	()	()

II. AGGREGATE INCOME

Description of index	Row code	For accounting period	For previous period
1	2	3	4
Increases in the value (markdown) of intangible assets	2400		
Increases in the value (markdown) of financial instruments	2405		
Accrued exchange differences	2410	-53 992	43 429
Part of other aggregate income of associated and joint ventures	2415		
Other aggregate income	2445		
Other aggregate income before taxation	2450	-53 992	43 429
Profit tax, connected with other aggregate income	2455		
Other aggregate income after taxation	2460	-53 992	43 429
Aggregate income (sum of 2350, 2355 and 2460 rows)	2465	979 238	530 114
Net profit (loss) that belongs to:			
owners of the parent company	2470	1 025 228	500 351
uncontrolled part	2475	8 002	-13 667
Aggregate income that belongs to:			
owners of the parent company	2480	1 002 052	543 781
uncontrolled part	2485	-22 814	-13 667

III. ELEMENTS OF OPERATIONAL EXPENDITURES

Description of index	Row code	For accounting period	For previous period
1	2	3	4
Tangible costs	2500	1 379 613	918 251
Expenditures for remuneration of labour	2505	400 590	297 708
Deductions for social needs	2510	142 192	107 654
Amortization	2515	166 582	129 648
Other operational expenses	2520	3 287 000	1 508 725
Total	2550	5 375 977	2 961 986

IV. CALCULATION OF SHARE PROFITABILITY

Description of index	Row code	For accounting period	For previous period
1	2	3	4
Average annual number of ordinary shares	2600	2 077 990	2 077 990
Updated average annual number of ordinary shares	2605	2 077 990	2 077 990
Net profit (negative profit) per a single ordinary share (UAH)	2610	497,22568	234,2095
Updated net profit (negative profit) per a single ordinary share (UAH)	2615	497,22568	234,2095
Dividends per one ordinary share (UAH)	2650	24,00000	12,00000

Financial Director

V.O. Lunin

Accountant General

A.O. Tikhansky

