

Enterprise	<u>Motor Sich JSC</u>	USRUEO	CODES		
Territory	<u>Zaporozhye region</u>	COATSU	2015	07	01
Type of company	<u>Joint-stock company</u>	LOFC	14307794		
Type of economic activity	<u>Aircraft manufacture, airspace one included</u>	SICEA	2310137500		
Average amount of employees	<u>27 326</u>		234		
Address,	<u>15, Motorobudivnykiv av., 69068, Zaporozhye</u>		30.30		
Unit of measure:	Thousand of hryvnias				
Drawn up (put mark "v" into the corresponding square):					
according to the accounting regulations (standard)					
according to the international financial reporting standard			V		

### Consolidated Balance Sheet (Report on financial condition)

as on June 30, 20 15

Form No. 1 Code to 1801001

Assets	Row code	By the beginning of accounting period	By the end of accounting period
1	2	3	4
<b>I. Non-circulating assets</b>			
Intangible assets	1000	1 949	1 876
primary cost	1001	2 448	2 527
accumulated amortization	1002	-499	-651
Capital investments in progress	1005		
Fixed assets	1010	5 220 414	5 513 261
primary cost	1011	7 468 375	8 039 748
depreciation	1012	-2 247 961	-2 526 487
Investment property	1015	29 136	28 324
Investment property primary cost	1016	34 015	34 034
Investment property depreciation	1017	-4 879	-5 710
Long-term biological assets	1020		
Long-term financial investments: that are accounted by the method of participation other enterprises in the capital	1030	52 913	56 266
other financial investments	1035	32 290	30 332
Long-term debt receivables	1040	8 986	6 646
Deferred tax assets	1045		
Goodwill	1055	736	736
Other non-circulating assets	1090		
<b>Total on Section I</b>	<b>1095</b>	<b>5 346 424</b>	<b>5 637 441</b>
<b>II. Circulating assets</b>			
Stocks	1100	7 224 900	8 732 083
Production stocks	1101	2 030 745	2 624 477
Work-in-progress	1102	4 742 075	5 737 376
Finished products	1103	439 854	358 268
Commodities	1104	12 226	11 962
Current biological assets	1110	139	155
Bills received	1120	444	
Debt receivables for goods, commodities, work and services:	1125	892 991	1 220 478
Debt receivables on settlements:	1130		
granted advances	1130	1 123 386	995 853
budget settlements	1135	298 472	426 548
profit tax	1136	6 732	78 634
accrued income settlements receivables	1140		
Internal settlements	1145		
Other current debt receivables	1155	106 129	125 744
Current financial investments	1160	551 005	472 353

Money and money equivalents	1165	950 503	1 028 202
Cash	1166	11 628	5 844
Bank accounts	1167	592 524	750 645
Future expenses	1170		
Other circulating assets	1190	77 942	68 322
<b>Total on Section II</b>	<b>1195</b>	<b>11 225 911</b>	<b>13 069 738</b>
<b>III. Non-circulating assets, withholding for sale and groups of retirement</b>	<b>1200</b>	<b>10 130</b>	<b>20 065</b>
<b>Balance</b>	<b>1300</b>	<b>16 582 465</b>	<b>18 727 244</b>

Liabilities	Row code	By the beginning of accounting year	By the end of accounting year
1	2	3	4
<b>I. Owned capital</b>			
Registered capital	1400	280 529	280 529
Increases in the value of capital	1405	7 690	7 690
Additional capital	1410	542 986	527 350
Reserve capital	1415	71 184	71 184
Undistributed profit (uncovered loss)	1420	9 889 336	11 422 684
Unpaid capital	1425		
Withdrawn capital	1430	-14 670	-8 763
Uncontrolled part	1490	-11 104	-24 271
<b>Total on Section I</b>	<b>1495</b>	<b>10 765 951</b>	<b>12 276 403</b>
<b>II. Long-term liabilities and lock-away</b>			
Deferred tax liabilities	1500	33 386	32 818
Pension liabilities	1505	171 290	170 488
Long-term bank credits	1510	23 148	24 066
Other long-term liabilities	1515	29 168	28 788
Lock-away	1520	71 733	71 751
Target financing	1525	1 500 909	1 500 899
<b>Total on Section II</b>	<b>1595</b>	<b>1 829 634</b>	<b>1 828 810</b>
<b>III. Current liabilities and lock-away</b>			
Short-term bank credits	1600	494 668	532 977
Bills issued	1605	367	228
Current indebtedness on settlements:			
for long-term liabilities	1610	86 950	65 015
for goods, work, services	1615	593 911	676 008
for settlements with budget	1620	15 519	21 114
profit tax	1621	566	12
for insurance	1625	38 858	16 256
for payment of labour	1630	78 132	85 598
Current indebtedness on down payments received	1635	2 578 189	2 514 464
Current indebtedness on settlements with participants	1640	49 768	47 933
Current indebtedness on settlements from internal settlements	1645		
Current lock-away	1660	33 223	617 725
Future incomes	1665	1 326	9 927
Other current liabilities	1690	15 969	34 786
<b>Total on Section III</b>	<b>1695</b>	<b>3 986 880</b>	<b>4 622 031</b>
<b>IV. Liabilities, connected with non-circulating assets, withholding for sale and groups of retirement</b>			
	<b>1700</b>		
<b>Balance</b>	<b>1900</b>	<b>16 582 465</b>	<b>18 727 244</b>

Financial Director

V.O. Lunin

Accountant General

A.O. Tikhansky



Enterprise

Motor Sich JSC

Date (year, month, day)

NSREOU

CODES

2015 07 01

14307794

**Consolidated Report on financial results (Report on aggregate income)  
for a six-months period of the year 2015**

Form No. 2 Code to SCMA

1801003

**I. FINANCIAL RESULTS**

Unit: thousand of hryvnias

Description of index	Row code	For accounting period	For previous period
1	2	3	4
Net income (proceeds) obtained from selling (goods, work, services)	2000	6 918 342	4 700 172
Cost of goods sold (goods, work, services)	2050	( 2 498 077 )	( 2 286 470 )
<b>Gross:</b> profit	2090	4 420 265	2 413 702
negative profit	2095	( )	( )
Other operational incomes	2120	5 168 809	3 194 215
Administrative expenditures	2130	( 494 032 )	( 340 973 )
Marketing costs	2150	( 411 609 )	( 212 793 )
Other operational expenditures	2180	( 5 818 049 )	( 3 186 855 )
<b>Financial results of operational activity:</b> profit	2190	2 865 384	1 867 296
negative profit	2195	( )	( )
Income from capital subscription	2200		791
Other financial incomes	2220	35 533	3 188
Other incomes	2240	257 823	6 613
Financial expenditures	2250	( 123 916 )	( 31 497 )
Losses from capital subscription	2255	( 24 )	( 322 )
Other losses	2270	( 876 923 )	( 176 080 )
<b>Financial results before taxation:</b> profit	2290	2 157 877	1 669 989
negative profit	2295	( )	( )
Costs (incomes) from profit tax	2300	( 567 807 )	( 127 429 )
Profit (negative profit) from discontinued activity after taxation	2305		
<b>Net financial result:</b> profit	2350	1 590 070	1 542 560
negative profit	2355	( )	( )

## II. AGGREGATE INCOME

Description of index	Row code	For accounting period	For previous period
1	2	3	4
Increases in the value (markdown) of intangible assets	2400		-2 011
Increases in the value (markdown) of financial instruments	2405		
Accrued exchange differences	2410	-42 230	7 970
Part of other aggregate income of associated and joint ventures	2415		-98
Other aggregate income	2445		
<b>Other aggregate income before taxation</b>	<b>2450</b>	-42 230	5 861
Profit tax, connected with other aggregate income	2455		-362
<b>Other aggregate income after taxation</b>	<b>2460</b>	-42 230	6 223
<b>Aggregate income (sum of 2350, 2355 and 2460 rows)</b>	<b>2465</b>	1 547 840	1 548 783
<b>Net profit (loss) that belongs to:</b>		1 583 028	1 555 402
owners of the parent company	2470		
uncontrolled part	2475	7 042	-12 842
<b>Aggregate income that belongs to:</b>		1 561 007	1 554 521
owners of the parent company	2480		
uncontrolled part	2485	-13 167	-5 738

## III. ELEMENTS OF OPERATIONAL EXPENDITURES

Description of index	Row code	For accounting period	For previous period
1	2	3	4
Tangible costs	2500	2 496 038	1 997 099
Expenditures for remuneration of labour	2505	857 197	642 943
Deductions for social needs	2510	276 203	230 470
Amortization	2515	329 106	301 168
Other operational expenses	2520	6 495 502	3 541 717
<b>Total</b>	<b>2550</b>	<b>10 454 046</b>	<b>6 713 397</b>

## IV. CALCULATION OF SHARE PROFITABILITY

Description of index	Row code	For accounting period	For previous period
1	2	3	4
Average annual number of ordinary shares	2600	2 077 990	2 077 990
Updated average annual number of ordinary shares	2605	2 077 990	2 077 990
Net profit (negative profit) per a single ordinary share (UAH)	2610	765,19618	742,33273
Updated net profit (negative profit) per a single ordinary share (UAH)	2615	765,19618	742,33273
Dividends per one ordinary share (UAH)	2650	24,00000	12,00000

Financial Director

Accountant General



V.O. Lunin

A.O. Tikhansky

A blue ink signature, likely belonging to V.O. Lunin or A.O. Tikhansky.