

Enterprise	Motor Sich JSC	Date (year, month, day)	USRUEO	CODES		
Territory	Zaporozhye region		COATSU	2015	10	01
Type of company	Joint-stock company		LOFC	14307794		
Type of economic activity	Aircraft manufacture, airspace one included		SICEA	2310137500		
Average amount of employees	27 453			234		
Address	15, Motorobudivnykiv av., 69068, Zaporozhye			30.30		
Unit of measure:	Thousand of hryvnyas					
Drawn up (put mark "v" into the corresponding square):						
according to the accounting regulations (standard)						
according to the international financial reporting standard				V		

**Consolidated Balance Sheet (Report on financial condition)**  
**as on September 30, 20 15**

Form No. 1 Code to 1801001

Assets	Row code	By the beginning of accounting period	By the end of accounting period
1	2	3	4
<b>I. Non-circulating assets</b>			
Intangible assets	1000	1 949	1 974
primary cost	1001	2 448	2 710
accumulated amortization	1002	-499	-736
Capital investments in progress	1005		
Fixed assets	1010	5 220 414	5 667 769
primary cost	1011	7 468 375	8 325 102
depreciation	1012	-2 247 961	-2 657 333
Investment property	1015	29 136	28 872
Investment property primary cost	1016	34 015	35 005
Investment property depreciation	1017	-4 879	-6 133
Long-term biological assets	1020		
Long-term financial investments:	1030		
that are accounted by the method of participation other enterprises in the capital	1035	52 913	53 813
other financial investments	1040	32 290	30 293
Long-term debt receivables	1045	8 986	6 646
Deferred tax assets	1045		
Goodwill	1055	736	736
Other non-circulating assets	1090		
<b>Total on Section I</b>	<b>1095</b>	<b>5 346 424</b>	<b>5 790 103</b>
<b>II. Circulating assets</b>			
Stocks	1100	7 224 898	9 825 193
Production stocks	1101	2 030 754	2 964 641
Work-in-progress	1102	4 742 064	6 314 525
Finished products	1103	439 854	532 636
Commodities	1104	12 226	13 391
Current biological assets	1110	139	144
Bills received	1120	444	
Debt receivables for goods, commodities, work and services:	1125	892 983	1 675 993
Debt receivables on settlements:	1130		
granted advances	1135	1 123 141	917 098
budget settlements	1136	300 395	412 887
profit tax	1140	7 498	150 181
accrued income settlements receivables	1145		
Internal settlements	1145		
Other current debt receivables	1155	106 129	130 123
Current financial investments	1160	551 005	329 561

Money and money equivalents	1165	950 503	510 800
Cash	1166	11 628	570
Bank accounts	1167	590 806	465 312
Future expenses	1170		
Other circulating assets	1190	77 905	40 679
<b>Total on Section II</b>	<b>1195</b>	<b>11 227 542</b>	<b>13 842 478</b>
<b>III. Non-circulating assets, withholding for sale and groups of retirement</b>	<b>1200</b>	<b>10 130</b>	<b>20 124</b>
<b>Balance</b>	<b>1300</b>	<b>16 584 096</b>	<b>19 652 705</b>

Liabilities	Row code	By the beginning of accounting year	By the end of accounting year
1	2	3	4
<b>I. Owned capital</b>			
Registered capital	1400	280 529	280 529
Increases in the value of capital	1405	7 690	7 507
Additional capital	1410	536 161	498 735
Reserve capital	1415	71 184	71 184
Undistributed profit (uncovered loss)	1420	9 897 560	12 382 715
Unpaid capital	1425		
Withdrawn capital	1430	-14 670	-1 326
Uncontrolled part	1490	-11 104	-18 380
<b>Total on Section I</b>	<b>1495</b>	<b>10 767 350</b>	<b>13 220 964</b>
<b>II. Long-term liabilities and lock-away</b>			
Deferred tax liabilities	1500	33 386	33 144
Pension liabilities	1505	171 290	169 909
Long-term bank credits	1510	23 148	20 547
Other long-term liabilities	1515	29 168	27 840
Lock-away	1520	71 733	71 697
Target financing	1525	1 500 909	1 417 525
<b>Total on Section II</b>	<b>1595</b>	<b>1 829 634</b>	<b>1 740 662</b>
<b>III. Current liabilities and lock-away</b>			
Short-term bank credits	1600	494 668	543 533
Bills issued	1605	367	228
Current indebtedness on settlements:			
for long-term liabilities	1610	86 950	51 910
for goods, work, services	1615	594 145	610 253
for settlements with budget	1620	15 517	25 901
profit tax	1621	566	11
for insurance	1625	38 858	37 853
for payment of labour	1630	78 132	83 513
Current indebtedness on down payments received	1635	2 578 189	2 342 172
Current indebtedness on settlements with participants	1640	49 768	29 758
Current indebtedness on settlements from internal settlements	1645		
Current lock-away	1660	33 223	940 459
Future incomes	1665	1 326	1 119
Other current liabilities	1690	15 969	24 380
<b>Total on Section III</b>	<b>1695</b>	<b>3 987 112</b>	<b>4 691 079</b>
<b>IV. Liabilities, connected with non-circulating assets, withholding for sale and groups of retirement</b>	<b>1700</b>		
<b>Balance</b>	<b>1900</b>	<b>16 584 096</b>	<b>19 652 705</b>

Financial Director

Accountant General


A.O. Lunin

A.O. Tkhan'sky



Enterprise

Motor Sich JSC

Date (year, month, day)

NSREOU

CODES

2015 10 01

14307794

**Consolidated Report on financial results (Report on aggregate income)  
for a 9 months period of the year 2015**

Form No. 2 Code to SCMA

1801003

**I. FINANCIAL RESULTS**

asure: thousand of hryvnyas

Description of index	Row code	For accounting period	For previous period
1	2	3	4
Net income (proceeds) obtained from selling (goods, work, services)	2000	10 508 322	7 263 541
Cost of goods sold (goods, work, services)	2050	( 3 651 310 )	( 3 402 501 )
<b>Gross:</b> profit	2090	6 857 012	3 861 040
negative profit	2095	( )	( )
Other operational incomes	2120	7 424 426	5 355 822
Administrative expenditures	2130	( 731 586 )	( 541 399 )
Marketing costs	2150	( 606 487 )	( 334 456 )
Other operational expenditures	2180	( 8 312 331 )	( 5 379 266 )
<b>Financial results of operational activity:</b> profit	2190	4 631 034	2 961 741
negative profit	2195	( )	( )
Income from capital subscription	2200	190	885
Other financial incomes	2220	50 913	10 543
Other incomes	2240	327 591	127 704
Financial expenditures	2250	( 217 855 )	( 51 686 )
Losses from capital subscription	2255	( 24 )	( 321 )
Other losses	2270	( 1 344 670 )	( 1 205 114 )
<b>Financial results before taxation:</b> profit	2290	3 447 179	1 843 752
negative profit	2295	( )	( )
Costs (incomes) from profit tax	2300	( 911 383 )	( 310 055 )
Profit (negative profit) from discontinued activity after taxation	2305		
<b>Net financial result:</b> profit	2350	2 535 796	1 533 697
negative profit	2355	( )	( )

## II. AGGREGATE INCOME

Description of index	Row code	For accounting period	For previous period
1	2	3	4
Increases in the value (markdown) of intangible assets	2400		-2 436
Increases in the value (markdown) of financial instruments	2405		
Accrued exchange differences	2410	-52 784	38 135
Part of other aggregate income of associated and joint ventures	2415		-9 332
Other aggregate income	2445		
<b>Other aggregate income before taxation</b>	<b>2450</b>	-52 784	26 367
Profit tax, connected with other aggregate income	2455		-419
<b>Other aggregate income after taxation</b>	<b>2460</b>	-52 784	26 786
<b>Aggregate income (sum of 2350, 2355 and 2460 rows)</b>	<b>2465</b>	2 483 012	1 560 483
<b>Net profit (loss) that belongs to:</b>			
owners of the parent company	2470	2 534 835	1 532 296
uncontrolled part	2475	961	1 401
<b>Aggregate income that belongs to:</b>			
owners of the parent company	2480	2 490 219	1 564 445
uncontrolled part	2485	-7 207	-3 962

## III. ELEMENTS OF OPERATIONAL EXPENDITURES

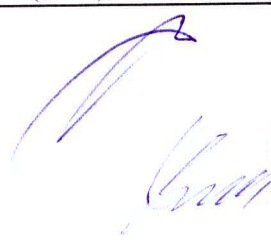
Description of index	Row code	For accounting period	For previous period
1	2	3	4
Tangible costs	2500	4 028 149	3 147 849
Expenditures for remuneration of labour	2505	1 337 116	984 714
Deductions for social needs	2510	394 758	355 332
Amortization	2515	490 227	442 663
Other operational expenses	2520	9 992 573	5 795 049
<b>Total</b>	<b>2550</b>	<b>16 242 823</b>	<b>10 725 607</b>

## IV. CALCULATION OF SHARE PROFITABILITY

Description of index	Row code	For accounting period	For previous period
1	2	3	4
Average annual number of ordinary shares	2600	2 077 990	2 077 990
Updated average annual number of ordinary shares	2605	2 077 990	2 077 990
Net profit (negative profit) per a single ordinary share (UAH)	2610	1220,3119	738,06756
Updated net profit (negative profit) per a single ordinary share (UAH)	2615	1220,3119	738,06756
Dividends per one ordinary share (UAH)	2650	24,00000	12,00000

Financial Director

Accountant General




V.O. Lunin

A.O. Tikhansky