

Enterprise	Motor Sich JSC	Date (year, month, day)	CODES		
Territory	Zaporozhye region		2015	12	31
Type of company	Joint-stock company	USRUEO	14307794		
Type of economic activity	Aircraft manufacture, airspace one included	COATSU	2310137500		
Average amount of employees	27 320	LOFC	230		
Address,	15, Motorobudivnykiv av., 69068, Zaporozhye	SICEA	30.30		
Unit of measure:	Thousand of hryvnias				
Drawn up (put mark "v" into the corresponding square):					
according to the accounting regulations (standard)					
according to the international financial reporting standard			V		

Consolidated Balance Sheet (Report on financial condition)
as on December 31, 20 15

Form No. 1 Code to 1801001

Assets	Row code	By the beginning of accounting period	By the end of accounting period
1	2	3	4
I. Non-circulating assets			
Intangible assets	1000	1 949	1 884
primary cost	1001	2 448	2 712
accumulated amortization	1002	-499	-828
Capital investments in progress	1005		
Fixed assets	1010	5 220 414	5 817 858
primary cost	1011	7 468 375	8 686 955
depreciation	1012	-2 247 961	-2 869 097
Investment property	1015	29 136	28 457
Investment property primary cost	1016	34 015	35 011
Investment property depreciation	1017	-4 879	-6 554
Long-term biological assets	1020		
Long-term financial investments: that are accounted by the method of participation other enterprises in the capital	1030	52 904	66 507
other financial investments	1035	32 290	29 824
Long-term debt receivables	1040	8 986	6 646
Deferred tax assets	1045		
Goodwill	1055	736	
Other non-circulating assets	1090	127 885	92 439
Total on Section I	1095	5 474 300	6 043 615
II. Circulating assets			
Stocks	1100	7 224 549	10 533 272
Production stocks	1101	2 030 754	3 365 629
Work-in-progress	1102	4 741 715	6 597 180
Finished products	1103	439 854	552 776
Commodities	1104	12 226	17 687
Current biological assets	1110	139	138
Bills received	1120	444	
Debt receivables for goods, commodities, work and services:	1125	894 429	910 190
Debt receivables on settlements:	1130		
granted advances	1130	993 719	871 206
budget settlements	1135	301 546	281 971
profit tax	1136	8 265	3 370
accrued income settlements receivables	1140		383
Internal settlements	1145		
Other current debt receivables	1155	106 129	154 436
Current financial investments	1160	551 005	635 516
Money and maney equivalents	1165	950 503	1 273 420
Cash	1166	11 628	804
Bank accounts	1167	592 524	1 149 135
Future expenses	1170		
Other circulating assets	1190	78 049	40 855
Total on Section II	1195	11 100 512	14 701 387
III. Non-circulating assets, withholding for sale and groups of retirement	1200	10 130	11 539
Balance	1300	16 584 942	20 756 541

Liabilities	Row code	By the beginning of accounting year	By the end of accounting year
1	2	3	4
I. Owned capital			
Registered capital	1400	280 529	280 529
Increases in the value of capital	1405	7 689	7 112
Additional capital	1410	542 985	641 413
Reserve capital	1415	71 184	71 184
Undistributed profit (uncovered loss)	1420	9 891 624	13 316 483
Unpaid capital	1425		
Withdrawn capital	1430	-14 670	-374
Uncontrolled part	1490	-11 104	-82 307
Total on Section I	1495	10 768 237	14 234 040
II. Long-term liabilities and lock-away			
Deferred tax liabilities	1500	33 386	8 516
Pension liabilities	1505	171 290	62 273
Long-term bank credits	1510	23 148	17 878
Other long-term liabilities	1515	29 168	29 097
Lock-away	1520	71 697	72 352
Target financing	1525	1 500 899	1 056 084
Total on Section II	1595	1 829 588	1 246 200
III. Current liabilities and lock-away			
Short-term bank credits	1600	494 668	601 461
Bills issued	1605	367	103
Current indebtedness on settlements:			
for long-term liabilities	1610	86 950	40 329
for goods, work, services	1615	593 987	577 997
for settlements with budget	1620	15 517	1 300 155
profit tax	1621	566	1 277 277
for insurance	1625	38 858	34 439
for payment of labour	1630	78 133	89 337
Current indebtedness on down payments received	1635	2 578 185	2 518 833
Current indebtedness on settlements with participants	1640	49 768	19 968
Current indebtedness on settlements from internal settlements	1645		
Current lock-away	1660	33 269	60 369
Future incomes	1665	1 326	1 168
Other current liabilities	1690	16 089	32 142
Total on Section III	1695	3 987 117	5 276 301
IV. Liabilities, connected with non-circulating assets, withholding for sale and groups of retirement			
	1700		
Balance	1900	16 584 942	20 756 541



Financial Director
Accountant General

(Handwritten signature)

V.O. Lunin

A.O. Tikhansky

Enterprise

Motor Sich JSC

Date (year, month, day)

NSREOU

CODES

2015 | 12 | 31

14307794

**Consolidated Report on financial results (Report on aggregate income)
for a 12 months period of the year 2015**

Form No. 2 Code to SCMA

1801003

I. FINANCIAL RESULTS

asure: thousand of hryvnyas

Description of index	Row code	For accounting period	For previous period
1	2	3	4
Net income (proceeds) obtained from selling (goods, work, services)	2000	13 830 655	10 730 122
Cost of goods sold (goods, work, services)	2050	(4 907 340)	(5 514 991)
Gross: profit	2090	8 923 315	5 215 131
negative profit	2095	()	()
Other operational incomes	2120	10 559 987	7 550 857
Administrative expenditures	2130	(997 093)	(774 110)
Marketing costs	2150	(804 270)	(565 950)
Other operational expenditures	2180	(11 760 076)	(7 781 602)
Financial results of operational activity: profit	2190	5 921 863	3 644 326
negative profit	2195	()	()
Income from capital subscription	2200	14 184	2 892
Other financial incomes	2220	55 118	15 749
Other incomes	2240	339 038	181 248
Financial expenditures	2250	(100 003)	(70 923)
Losses from capital subscription	2255	(1 680)	(619)
Other losses	2270	(1 634 929)	(1 465 816)
Financial results before taxation: profit	2290	4 593 591	2 306 857
negative profit	2295	()	()
Costs (incomes) from profit tax	2300	(1 193 749)	(746 490)
Profit (negative profit) from discontinued activity after taxation	2305		
Net financial result: profit	2350	3 399 842	1 560 367
negative profit	2355	()	()

II. AGGREGATE INCOME

Description of index	Row code	For accounting period	For previous period
1	2	3	4
Increases in the value (markdown) of intangible assets	2400		3 726
Increases in the value (markdown) of financial instruments	2405		
Accrued exchange differences	2410	-14 313	35 175
Part of other aggregate income of associated and joint ventures	2415	-5	12
Other aggregate income	2445	108 175	-9 400
Other aggregate income before taxation	2450	93 857	29 513
Profit tax, connected with other aggregate income	2455		1 268
Other aggregate income after taxation	2460	93 857	28 245
Aggregate income (sum of 2350, 2355 and 2460 rows)	2465	3 493 699	1 588 612
Net profit (loss) that belongs to:			
owners of the parent company	2470	3 473 977	1 561 450
uncontrolled part	2475	-74 135	-1 083
Aggregate income that belongs to:			
owners of the parent company	2480	3 564 678	1 604 295
uncontrolled part	2485	-71 197	-15 683

III. ELEMENTS OF OPERATIONAL EXPENDITURES

Description of index	Row code	For accounting period	For previous period
1	2	3	4
Tangible costs	2500	5 756 457	4 486 747
Expenditures for remuneration of labour	2505	1 799 804	1 378 749
Deductions for social needs	2510	516 657	495 925
Amortization	2515	702 848	559 064
Other operational expenses	2520	13 576 202	8 704 217
Total	2550	22 351 968	15 624 702

IV. CALCULATION OF SHARE PROFITABILITY

Description of index	Row code	For accounting period	For previous period
1	2	3	4
Average annual number of ordinary shares	2600	2 077 990	2 077 990
Updated average annual number of ordinary shares	2605	2 077 990	2 077 990
Net profit (negative profit) per a single ordinary share (UAH)	2610	1636,12	750,9
Updated net profit (negative profit) per a single ordinary share (UAH)	2615	1636,12	750,9
Dividends per one ordinary share (UAH)	2650	30,00000	24,00000

Financial Director

V.O. Lunin

Accountant General

A.O. Tikhansky



C. Tikhansky