

Dear shareholders of the MOTOR SICH JSC

The MOTOR SICH public joint stock company (hereinafter referred to as the Company) notifies of holding the **General Shareholder Meeting** on **March 26, 2015** at the address: Conference Hall, 15 Motorobudivnykiv Ave., Zaporizhzhia, Ukraine.

Agenda:

1. Counting Board members election.
2. Report on the activity of the Supervisor Board of the Company in 2014. Approval of the report of the Company's Supervisory Board.
3. Report on the economic situation of the MOTOR SICH JSC for 2014, business directions in production and financial and economic activity of the Company for 2015. Approval of the Company's annual report.
4. Report of the Auditing Committee based on the results of the Company's financial and operational activity in 2014. Approval of the report of the Company's Auditing Committee.
5. Actual use of specialized funds, established out of profit, distribution of profits based on the results of 2014. Generation and distribution of profits in accordance with the plan for 2015.
6. Making amendments to the Charter of the MOTOR SICH JSC and the Company's organizational structure.
7. Approval of a new version of the Regulation on the General Shareholder Meeting of the MOTOR SICH JSC.
8. Termination of powers and election of members of the Board of Directors.
9. Termination of powers and election of members of the Supervisory Board.
10. Termination of powers and election of members of the Auditing Committee.

Beginning of the meeting – **14:00**

Registration of the meeting participants – **March 26, 2015** from **10:00** till **13:00** at the place of holding the meeting.

Have the following documents with you: documents, which certify the identity; for shareholder's proxies – documents, which certify their powers; for the representatives of legal persons, who act under the power of attorney – documents certifying the powers of the person, who has issued the power of attorney.

Shareholders can get familiar with the agenda at the address: 21 Omelchenko Str., off. 207, Zaporizhzhia, Ukraine, 69068.

The Company's official, who is responsible for the preliminary presentation of documents to shareholders – Anatoliy M. Malysh, the Chairman of the Supervisory Board.

Proposal of agenda items must be received not later than 20 days before the date of holding the General Meeting, proposal of candidates to members of the Company's bodies – not later than 7 days before the date of holding of the General Meeting.

Date of making the list of the persons in the Share Register, who have the right to take part in the General Meeting – **March 20, 2015**.

Contact number: (061) 720-49-88, 720-42-16

Financial and economic performance data

(previous data) (thousand UAH)

Item	period	
	accounting	prior
Total assets	16 040 708	12 898 358
Fixed assets	4 958 104	4 362 371
Long-term financial investments	188 928	411 547
Inventories	6 816 359	5 240 188
Effective debt receivable	2 496 162	1 521 662
Cash and cash equivalents	818 198	345 833
Unappropriated balance	9 951 098	8 428 591
Equity capital	10 951 069	9 324 087
Registered capital	280 529	280 529
Long-term liabilities	1 796 513	1 343 677
Current liabilities	3 293 126	2 230 594
Net profit (loss)	1 547 447	1 369 822
Average annual number of shares	2 077 990	2 077 990
Number of own shares, repurchased within the period	0	0
Total sum of money, used to repurchase shares within the period	0	0
Number of employees as of end of period	26 094	27 053

Notification of holding the General Meeting is published in the News of the Securities and Stock Market State Commission No.36 dated February 23, 2015.

I approve the reliability of information, contained in the notification

Acting Chairman of the Board of Directors

Serhiy A. Voytenko

4-65-10
Translator Ilona Greshita
12.05.16 *[Signature]*